



Entered on Docket
October 16, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649
Steven C. Strong, Utah Bar No. 6340
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Attorneys for Debtors

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

Chapter 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

In re:

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

In re:

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.

Chapter 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

In re:

USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

In re:

USA SECURITIES, LLC,
Debtor.

Chapter 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

STIPULATION AND ORDER EXTENDING TIME TO FILE RESPONSIVE PLEADINGS TO DISCLOSURE STATEMENT FOR DEBTORS' JOINT PLAN OF REORGANIZATION DATED SEPTEMBER 15, 2006 AND ANY AMENDED DISCLOSURE STATEMENT [AFFECTS ALL DEBTORS]

Date: n/a

Time: n/a

1 IT IS HEREBY STIPULATED and AGREED by and between USA Commercial
2 Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital
3 Diversified Trust Deed Fund, LLC, and USA Capital Trust Deed Fund, LLC (collectively, the
4 "Debtors") by and through their attorneys, Schwartzer & McPherson Law Firm and Ray Quinney
5 & Nebeker, P.C., the Official Committee of Holders of Executory Contract Rights through USA
6 Commercial Mortgage Company (the "Direct Lenders Committee") by and through its attorneys,
7 Gordon & Silver, Ltd., the Office of the United States Trustee, by and through August B. Landis
8 (the "Trustee"), the Counsel for the Official Committee of Equity Security Holders of USA
9 Capital First Trust Deed Fund LLC (the "First Trust Equity Holders Committee") by and through
10 its attorneys Stutman Treister & Glatt and Shea & Carlyon, Ltd., the Official Committee of
11 Unsecured Creditors of USA Commercial Mortgage Company (the "Unsecured Creditors
12 Committee") by and through its attorneys Lewis and Roca, LLP, and the Official Committee of
13 Equity Security Holders of USA Capital Diversified Trust Deed Fund LLC (the "Diversified Trust
14 Equity Holders Committee") by and through its attorneys Orrick Herrington & Sutcliffe LLP and
15 Beckley Singleton, Chtd. (collectively, the "Parties") as follows:

16 WHEREAS on September 15, 2006, the Debtors filed a Disclosure Statement For Debtors'
17 Joint Plan of Reorganization Dated September 15, 2006 (the "Disclosure Statement") which is
18 scheduled to be heard on November 13, 2006 at 9:30 a.m. See Disclosure Statement, docket no.
19 1309.

20 WHEREAS the Debtors will be filing an Amendment to the Disclosure Statement on or
21 before October 31, 2006;

22 WHEREAS, the Parties believe that it is necessary to have additional time to respond to
23 the above-referenced Disclosure Statement and to allow the Debtors to address, to the extent
24 possible, the concerns of any of the Parties prior to having to file an amendment.

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SCHWARTZER & MCPHERSON LAW FIRM
2950 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7390 • Fax: (702) 892-0122

1 NOW, THEREFORE, the Parties hereby stipulate and agree as follows:

2 1. All Parties shall have up to and including November 6, 2006 to file responsive
3 pleadings to the Disclosure Statement and any amendments to the Disclosure Statement.

4 DATED this _____ day of October, 2006

5 RAY, QUINNEY & NEBEKER, P.C. and
6 SCHWARTZER & MCPHERSON LAW
FIRM

7
8 By: Jeanette E. McPherson
Lenard E. Schwartzer, Esq.
Jeanette E. McPherson, Esq.
10 Attorneys for the Debtors and Debtors in
Possession

11 STUTMAN TREISTER & GLATT and
12 SHEA & CARLYON, LTD.

13
14 By: Eve H. Karasik
Eve Karasik, Esq.
Christine Pajak, Esq.
Candace Carlyon, Esq.
16 Counsel for the Official Committee of Equity
Security Holders of USA Capital First Trust
Deed Fund LLC

18 ORRICK, HERRINGTON & SUTCLIFFE
19 LLP and BECKLEY SINGLETON, CHTD.

20
21 By: _____
Mark A. Levinson Esq.
Lynn Trinka Ernce, Esq.
Anne Loraditch, Esq.
23 Counsel for the Official Committee of Equity
Security Holders of USA Capital Diversified
Trust Deed Fund LLC

OFFICE OF THE U.S. TRUSTEE

By: _____
August Landis, Esq.
Scott Farrow, Esq.

GORDON & SILVER, LTD

By: Gerald M. Gordon, Esq.
Gerald M. Gordon, Esq.
Gregory E. Garman, Esq.
Counsel for Official Committee of Holders of
Executory Contract Rights of USA Commercial
Mortgage Company

LEWIS AND ROCA, LLP

By: R. Charles
Susan M. Freeman, Esq.
Rob Charles, Esq.
Counsel for Official Committee of
Unsecured Creditors of USA Commercial
Mortgage Company

ORDER

IT IS SO ORDERED.

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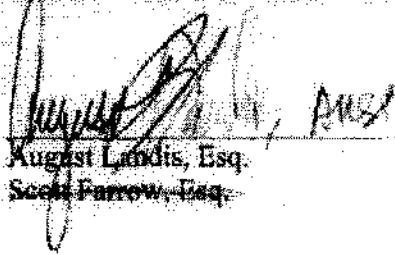
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Scott Farrow, Esq.

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10 Attorneys for the Debtors and Debtors in
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12 **SHEA & CARLYON, LTD.**

GORDON & SILVER, LTD.

14 By: _____
15 Evc Karasik, Esq.
Christine Pajak, Esq.
16 Candace Carlyon, Esq.
17 Counsel for the Official Committee of Equity
Security Holders of USA Capital First Trust
Deed Fund LLC

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18 **ORRICK, HERRINGTON & SUTCLIFFE**
19 **LLP and BECKLEY SINGLETON, CHTD.**

LEWIS AND ROCA, LLP

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22 Mark A. Levinson Esq.
Lynn Trinka Ernce, Esq.
23 Anne Loraditch, Esq.
24 Counsel for the Official Committee of Equity
Security Holders of USA Capital Diversified
Trust Deed Fund LLC

By: _____
Susan M. Freeman, Esq.
Rob Charles, Esq.
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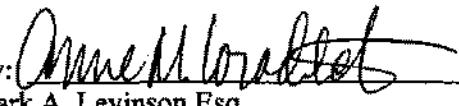
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